A coherent approach for Research and Innovation in Greece

Patricia Kyprianidou Secretary General for Research and Technology

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Ministry of Education, Research and Religious Affairs

HELLENIC REPUBLIC







Research and Innovation in times of crisis

- to contribute to the country's strategy for development and growth
- Transforming the model of economy Towards a knowledge-based economy and society
- to support society and foster reason and hope
- to create opportunities for the highly-educated
 Our strong advantage : the PEOPLE

Building the knowledge-based economy

- Human capacity building Support the people and infrastructure - Policies for young researchers
- Support blue-sky research and the pursuit of excellence
- Law-making / dealing with bureaucracy
- Increase the public expenditures in R&D
- □ Increase the private sector share to R&D Support scientific innovation & synergies with entrepreneurship
- New funding schemes
- Science diplomacy: Greece as an international center of education, science and culture 3

⇒ Support of the human capital

□ The brain drain/waste phenomena - a policy mix

Causes: Depreciation of labor, unemployment, lack of perspectives for a career, only low-skilled jobs available

Results: In 2009-2014, the number of researchers left abroad increased by a factor of 10 compared to previous 5-year periods (*Bloomberg*, *June 2015*)

"Emigration of Greek nationals increased following the economic crisis. Migrant flows to other OECD countries grew by 160% between 2010 and 2012, while 2013 data show a small decline. More than two thirds of these went to Germany. Although the migration rate of the highly educated for Greece is low (6%) compared with most other European countries, should it continue, the brain drain may become an issue. More than 27 000 recent Greek emigrants had at least a university degree, representing 60% of all recent emigrants from Greece" (OECD, Greece Policy Brief, 2016)

⇒ Law-making

- ✓ <u>New law for Research</u>: Regulations of the governance model and the internal life of research institutions
- ✓ Regulation of the implementation mechanisms of <u>research</u> <u>projects</u>
- Improvements in <u>young researchers</u> position in research projects / establishment of grant contracts
- Interventions regarding bureaucracy through the structural funds and state aid funding
- ✓ <u>Taxation benefits</u> for companies for investing in research infrastructure
- ✓ The law for the new <u>Hellenic Foundation for Research and</u> <u>Innovation</u>

The new Hellenic Foundation for Research and Innovation (HFRI)

A new public institution: At arms length from political authorities Stakeholders: Organizations with a strong academic profile



Science in Society

Criteria:

- Thematic and regional independent selection
- Pursue of scientific quality and excellence

❑ Support blue-sky research in Greece
 ❑ Funding: 240 M€/3y (EIB:180 M€, public investm. :60 M€)
 ❑ Grants for researchers (~4000/3y)
 ❑ Funding in 2017 ~650 PhD students, ~500 postdocs

⇒ Increase the public R&D expenditure

<u>R&D intensity, 2016</u>: 0,99% GDP(0,97% in 2015)

- The share of private sector increased by 28,7% (preliminary data of the National Documentation Center, R&D metrics 2016)
- ✓ The public expenditure increased by ~30% in 2016 (~ 200 M €)
- ✓ 1000 new posts for academia and 100 new posts for research institutions, 2017-2018
- ✓ Increase of public investment from 97 M€ in 2014 to 148 εκ. € in 2016

R&D total expenditure (% GDP) 2011-2016

Δαπάνες Ε&Α και Ένταση Ε&Α (Δαπάνες Ε&Α ως % του ΑΕΠ), 2011 - 2016



Πηγή: EKT (http://metrics.ekt.gr/statistika-etak/datatables, κωδικός στοιχείων: Δ1, Δ2)

\Rightarrow R&I in the private sector

Low participation of skilled and educated personnel

Per 1000 people, **1,31** researchers work in private sector in Greece, against **4,48** in OECD countries (A. Cenci, Innovation: the European Journal of Social Science Research, <u>28,</u> 443, 2015)

□ The share to the total R&D investment: ~30-35%, 2015

- To support R&D departments in private sector, especially in SMEs
- To work in non-saturated areas of R&I and to areas of comparative advantage

Aiming at the increase of the private sector involvement in Research & Innovation

- Facilitating and funding R&I synergies between private sector (companies R&D depts, startups, spinoffs) and public research organizations
- ➡ Thematic priorities Greece in the world's map
- ⇒ Quality jobs for highly-educated and skilled people
- New knowledge and innovation embedded in:
 - ⇒ existing or novel products and services
 - value chains with a comparative advantage (agro food, tourism, history, culture)

Structural funds 2007-2013: distribution of public expenditure of R&D projects



Source : GSRT data: 30/3/2017

R&I funding schemes

Horizon 2020

Greek researchers are up-to-know really competitive: Greece ranks 11th among the 28 EU member-states in funding (2016).

Structural funds 2014–2020

- R&I projects of ~1.2b€ / 9000 quality job positions for "young" scientists
- Support of synergies between companies and research organizations / Technological Parks
- □ Support of startups and R&D depts
- □ Networking of SMEs for R&I
- Incubators, Accelerators, TTOs

Bureaucracy, thematic priorities of smart specialization RIS3 One NATIONAL RIS3 and 13 REGIONAL RIS3 Different funding percentage per Region

Structural Funds, 2017



KRIPIS II	30 M€	
1 st CYCLE OF E-D-K (2400 proposals)	420 M€	New Calls : 2 nd Cycle R&D Competer networks Innovation clustering Seal of Exa Instrument Structures entreprent Research synergies
RESEARCH INFRASTRUCTURES	81 M€	
SPECIFIC PROJECTS CIVILIZATION & TECHNOLOGY	24,25 M€	
AQUACULIURE INDUSTRIAL MATERIALS R&T BILATERALS	15/11/2017	
GREECE-GERMANY	9 M€	
GREECE-RUSSIAGREECE-CHINA	2 M€ 9 M€	
GREECE-ISRAEL	9 M€	
ERANETS	4,5 M€	
MONITORING R&I	4,5 M€	
TOTAL	~594 M€	

E-D-K: support of companies nce Centers: Build-up of R&I in value chains **n Clusters :** companies cellence for SMEs: (SME nt – H2020) s for innovation and eurship in Universities and Institutions: creating

Foundation of spin offs, spin outs

Pls join the "entrepreneurial discovery" of the GSRT!

EquiFund: a Fund of Funds

An new important instrument for the knowledgebased economy

□ Co-investment of min. 260 M€ By the Greek government and the EIF

Support of research innovation: A new funding mechanism the INNOVATION WINDOW

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Thank you for your kind attention !



ΕΥΔΕ



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